

Crellins Carter | SOLICITORS

Name:
Your Solicitor is:
Your appointment is on:

Please complete this Questionnaire and return it to your Solicitor before the meeting, if possible. We are happy to receive it by fax or e-mail if this assists.

We will also require you to bring with you to the appointment a valid passport or modern photo driving licence to verify your identity and two recent utility bills (this is a requirement of the Solicitors Regulation Authority and current legislation requires us to do this).

MATRIMONIAL QUESTIONNAIRE

Full Name:.....

Address:.....

Correspondence Address (if different to above):

.....

When and where did you last live together?

.....

Have you or your spouse always been resident in the UK? YES/NO
If no, please give details:

.....

Home Tel:..... Work Tel:..... Mobile Tel:.....

E-Mail: Fax Number:

Occupation:

Date of Birth:

Spouse's/Partner's Full Name:

Spouse's/Partner's Address:

.....

Spouse's/Partner's Home Tel: Work Tel:

Spouse's/Partner's E-Mail: Fax Number:.....

Spouse's/Partner's Occupation:

Spouse's/Partner's Date of Birth:

Date relationship started & periods of cohabitation prior to marriage:

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.....

Date of Marriage: Date of Separation:

Full Names and Dates of Birth of Children:

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.....

Names and Addresses of Schools:

(please state whether state or independent schools and level of fees)

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Detail any health problems suffered by you, your spouse/partner or your children:

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Details of any previous matrimonial proceedings:

If possible, please attach any copy documentation, in particular any Orders made.

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Please indicate how you learnt of Crellins Carter and instructed us:

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FINANCIAL INFORMATION

Your approximate monthly salary:(Net/Gross)

Spouse's/Partner's monthly salary:(Net/Gross)

Any other income received by you or your spouse/partner:

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Do you and/or your spouse/partner own a property: YES/NO

If yes, what do you think is its current value?

Is the property mortgaged: YES/NO

If yes, what is the Building Society/lending institution name & account number?

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What type of mortgage is it: PAYMENT/ENDOWMENT/PENSION

What is the monthly repayment?

What is the capital sum outstanding?.....

In the event of an endowment mortgage, please give details of the endowment policy and the current surrender value if known:

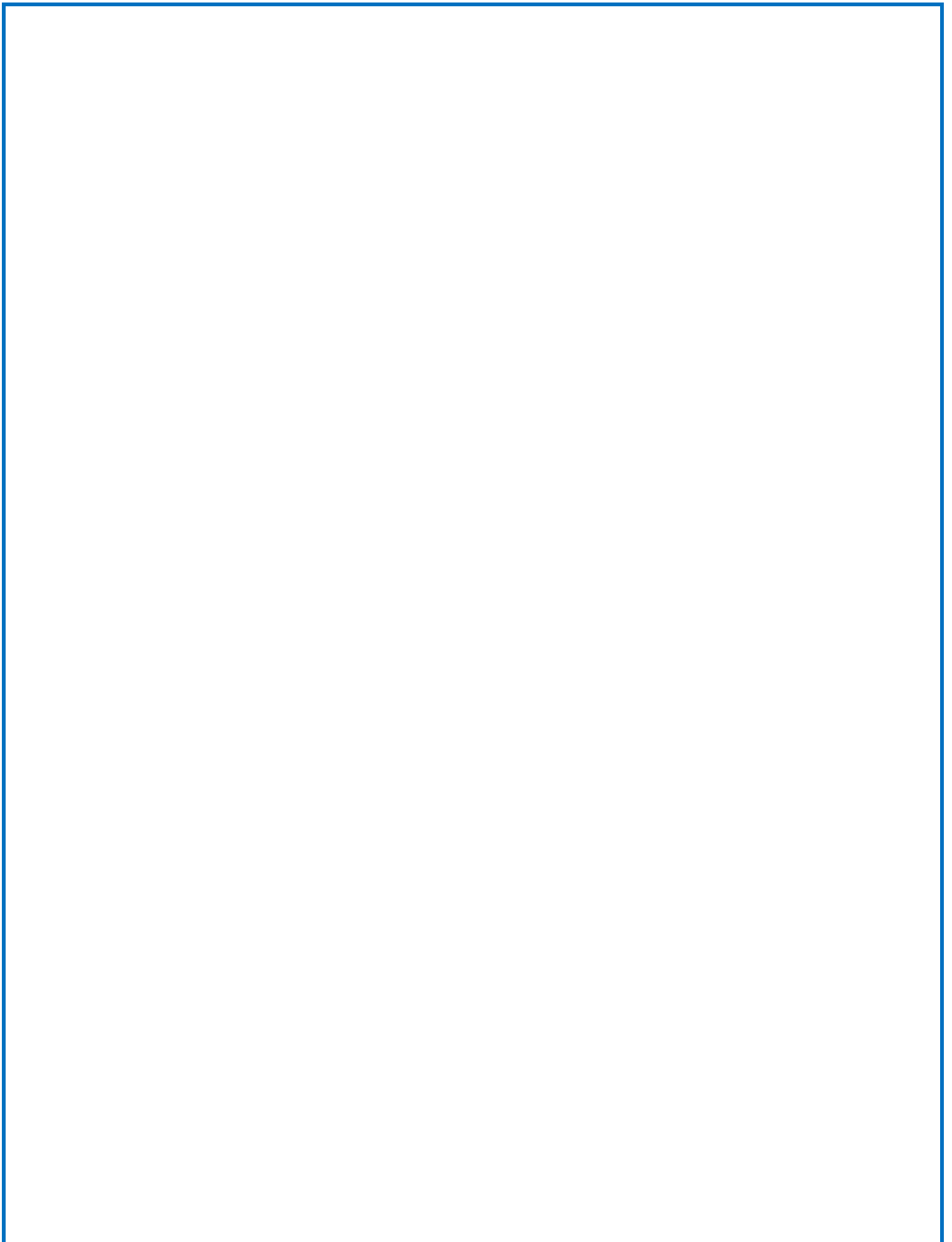
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Please give details of any life policies (term insurance or endowment policies) held in your sole name or jointly, or in your spouse/partner's name giving a surrender value if possible:

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Please provide as much information as possible in relation to any pensions that you or your spouse/partner have:

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QUESTIONS AND ADVICE SOUGHT

Please list any particular questions/concerns you wish to raise and discuss when you meet with us.

1.
2.
3.
4.
5.

Please visit our website at www.crellinssolicitors.co.uk